常見問題/FAQ

繁體

三泰富金融投資有限公司（「三泰富」）向客戶提供什麼類型的交易帳戶？

三泰富目前向個人客戶和企業客戶提供現金帳戶。

現金帳戶要求客戶須在交收日（即 T+2）當天/之前支付全部交易金額。

現金帳戶中將扣除（加入）買入（賣出）交易金額包括佣金及其他相關費用在內。

現金帳戶只有在足夠結餘（足夠股份數目） 時才能下買入（賣出）訂單。

客戶可以透過致電交易熱線（即 (852) 2322 1986）或通過電子交易系統在現金帳戶中下訂單。

於三泰富開設個人帳戶需要哪些證明文件？

1. 帳戶持有人的有效身份證或護照 (如帳戶持有人是中國大陸居民，請提供「往來港澳通行證」)；
2. 最近 3 個月內發出的住址地址證明 (如銀行帳單或公用服務單據) 。

客戶可否以郵寄方式於三泰富開立帳戶 ？

可以。但是，客戶必須按照以下步驟 ：

1. 客戶必須填寫及簽署開戶表格 ；
2. 客戶必須將開戶表格正本連同證明文件副本一併郵寄至三泰富處理 ；
3. 客戶必須向三泰富簽發及郵寄一張私人支票，抬頭人為「三泰富金融投資有限公司」，而該支票的數額不得少於 10,000 港元，並須載有該客戶在身分證明文件上所顯示的全名。支票必須由香港持牌銀行的客戶銀行帳戶上支付。該客戶簽發的支票上的簽名，必須與開戶表格的簽名相符；
4. 請注意，待完全清算支票後，帳戶才可使用；
5. 請將開戶表格正本、證明文件副本和數額不得少於 10,000 港元個人支票寄郵寄至三泰富的辦公室：

   香港灣仔軒尼詩道 139 號
   中國海外大廈 24 樓 E 室
   三泰富金融投資有限公司
   客戶服務部收

客戶如何知悉他的帳戶已成功開立？

當帳戶成功開立後，客戶將以電子郵件或郵寄方式收到「開戶通函」。

常見問題/FAQ

简体

三泰富金融投资有限公司（「三泰富」）向客户提供什么类型的交易帐户?

三泰富目前向个人客户和企业客户提供现金账户。

现金账户要求客户须在交收日（即 T+2）当天/之前支付全部交易金额。

现金账户中将扣除（加入）买入（卖出）交易金额包括佣金及其他相关费用在内。

现金账户只有在足够结余（足够股份数目） 时才能下买入（卖出）订单。

客户可以透过致电交易热线（即 (852) 2322 1986）或通过电子交易系统在现金账户中下订单。

于三泰富开设个人账户需要哪些证明文件?

1. 账户持有人的有效身份证或护照（如账户持有人是中国大陆居民，请提供「往来港澳通行证」);
2. 最近 3 个月内发出的住址地址证明（如银行账单或公用服务单据）。

客户可否以邮寄方式于三泰富开立账户 ？

可以。但是，客户必须按照以下步骤 ：

1. 客户必须填写及签署开户表格 ；
2. 客户必须将开户表格正本连同证明文件副本一并邮寄至三泰富处理 ；
3. 客户必须向三泰富签发及邮寄一张私人支票，抬头人为「三泰富金融投资有限公司」，而该支票的数额不得少于 10,000 港元，并须载有该客户在身分证明文件上所显示的全名。支票必须由香港持牌银行的客户银行账户上支付。该客户签发的支票上的签名，必须与开户表格的签名相符;
4. 请注意，待完全清算支票后，账户才可使用;
5. 请将开户表格正本、证明文件副本和数额不得少于 10,000 港元个人支票寄邮寄至三泰富的办公室:

香港湾仔轩尼诗道 139 号
中国海外大厦 24 楼 E 室
三泰富金融投资有限公司
客户服务部收

客户如何知悉他的账户已成功开立?

当帐户成功开立后，客户将以电子邮件或邮寄方式收到「开户通函」。

常見問題/FAQ

English

What type of trading accounts does Suntek Financial Investment Company Limited ("Suntek") offer to clients?

Suntek offers cash accounts for clients opening personal clients and corporate clients at the present moment.

Cash account required clients to pay the full amount of transactions on/before the settlement day (i.e. T+2).

The amount of BUY(SELL) transactions including commissions and other related expenses will be deducted from (added into) cash account.

BUY (SELL) orders can only be placed when there are sufficient cash balances (sufficient shares) in cash accounts

Clients can place orders in cash accounts by calling our Dealing Hotline (i.e. 2322 1986) or via electronic trading system.

What kind of supporting documents required to open a personal account with Suntek?

1. Valid Identity Card or Passport of the Account Holder (please provide "The Exit-Entry Permit for Travelling to and from Hong Kong and Macau" if the Account Holder is a resident of Mainland China); and
2. Proof of Residential Address that was issued within the last 3 months (such as bank statement or utility bill)

Can a Client open his account with Suntek by mail?

Yes. But, the Client has to follow the following steps:

1. The Client has to complete and sign the Account Opening Form;
2. The **C**lient has to send the original Account Opening Form together with copies of supporting documents to Suntek for processing;
3. The Client has also issued and sent to Suntek a personal cheque payable to "Suntek Financial Investment Company Limited" with an amount of not less than HKD10,000 and bearing the client's full name as shown in his identification document. The cheque has to be drawn on the client's bank account with a licensed bank in Hong Kong. The signature on the cheque issued by the client and the signature on the Account Opening Form must be the same;
4. Please note that the account will not be activated until the cheque is completely cleared; and
5. Please send the original Account Opening Form, copies of supporting documents and personal cheque with an amount of not less than HKD10,000 to our office:

Suntek Financial Investment Company Limited
Room E, 24/F, China Overseas Building,
139 Hennessy Road, Wanchai, Hong Kong
Attn: Customer Service Department

How do the Client know his account has been successfully opened?

Once the account has been successfully opened, the Client will receive a "Welcome Letter" by e-mail or by mail.